

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE NORTHERN DISTRICT OF ILLINOIS
EASTERN DIVISION**

In re:) Chapter 11
EBRO FOODS, INC.)
Debtor and Debtor in Possession.) Judge Eugene Wedoff
) Case No. 09-10101
) Hearing: April 22, 2009 at 9:30 AM

NOTICE AND ORDER SETTING BAR DATE

1. This bankruptcy case was filed on March 24, 2009 as a voluntary case under Chapter 11 of Title 11 of the United States Bankruptcy Code ("Bankruptcy Code").

2. **FOR CREDITORS WHO WISH TO FILE CLAIMS AGAINST THE BANKRUPTCY ESTATE:**

(a) Claims of any governmental unit that arose prior to the case filing date are to be filed no later than September 21, 2009.

(b) All other claims that arose prior to the case filing date are to be filed by June 24, 2009.

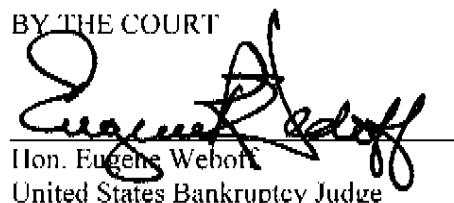
All claims must be filed electronically via the Court's ECF system or at the following address: Clerk of the United States Bankruptcy Court, 219 South Dearborn Street, Room 713, Chicago, Illinois 60604.

If you fail to file a timely claim, your claim may not be allowed, and you may also be barred from voting on a proposed Plan of Reorganization and from receiving any distribution. However, some parties may not need to file claims. See 11 U.S.C. § 1111(a). Parties must rely on their own inspection of the schedules or advice of counsel to determine whether to file a claim. Proof of claim forms can be obtained from the Clerk of the Bankruptcy Court or can be downloaded from the Bankruptcy Court website at <http://www.ilnb.uscourts.gov>.

3. Debtor's counsel will separately serve copies of this Notice and Order on all creditors by April 22, 2009 and separately file proof of service with the Clerk of Court.

Dated: 22 APR 2009

BY THE COURT


Hon. Eugene Weboff
United States Bankruptcy Judge

This order was prepared by Forrest L. Ingram, P.C.